# Welcome

Writing a Business Plan Ruben Gonzales - Presenter

#### Nash Farm Restaurant



**Business Plan** 

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- Outline
- Executive Summary
- Scoring Matrix
- Business Description

### Contents - continued

- Market Analysis
- Customer Profile
- Competition
- Pricing
- Marketing/Promotions
- Operating Requirements
- Start-up Costs
- Cash Flow Projections

### Why Write a Plan?

- 7
- Bank
- Financing
- Investors
- Partners
- Government Agencies
- Grants
- Key Employees
- Land Lords



### Presentation

- Demonstrate
   Uniqueness
- ·Be Professional
- · Use Photos



# Format

- · Be Organized
- · Be Ready
- · Give Examples
- Cover All Important Points



# Outline

- Options
- Number Pages
- Use Dividers
- · Use Appendix
- · Check List



### Executive Summary

#### Summarizes the Important Points

- Summary of the Main Sections
- Business Description Uniqueness
- Market Analysis Competitive Advantage
- Summary of Ownership Structure/Team
- Outlines Financial Start Up Cost
- Summarizes Cash Flow Projections
- Indicates Breakeven Point
- Denotes Equity Investment of Owner

### Scoring Matrix



## FUEL: COMPREHENSIVE BUSINESS PLAN PANEL EVALUATION FORM

BUSINESS PLAN ID NUMBER

| positivo             |   | O POINTS                                | 2 POINTS   | 4 POINTS   | & POINTS   | R POINTS   | 10 POINTS   | TOTALS                        |
|----------------------|---|---|--|--|--|--|---|-------------------------------|
|                      | llow are the following Business Plan com  | ponents reflected in the                | submittal?, Score each c   | omponent from 1-10. O                                  | dd numbers (1,3,5,7,9) c                           | an be used   |   |                               |
| 1. EXECUTIVE SUMMARY |   |   |  |  |  |  |   |                               |
| A.                   | INTEREST LEVEL The Executive Summary should capture the interest of the reader.               | Summary does not create interest        | Summary creates a<br>tittle interest                                       | Summary is of average interest                         | Summary creates<br>better than average<br>interest | Summary creates a lo <sup>2</sup> of interest        | Summary is<br>fascinaling, needs no<br>further refinement | INTERFST LEVEL SCORE  x 1 =   |
| В.                   | IMPORTANT POINTS The Executive Summary should clearly cover the important points of the plan. | Summary does not cover important points | Covers only a few<br>important points,<br>focuses on unimportant<br>points | Most important issues<br>covered, but not very<br>well | Important points<br>covered well                   | Important points<br>covered very well, a<br>nice job | A wonderful job.<br>summary stands on<br>its own          | IMPORTANT POINTS SCORE  x 1 = |

### Sections

- Business Description
- Market Analysis
- Customers
- Competition
- Costs/Pricing
- Marketing/Promotions
- Operating



## Start Up Cost

What's



it going to cost to get open - \$\$\$\$

### Cash Flow Projections

• CASH In

\$\_\_\_\_\_

Cash Out

\$\_\_\_\_\_

• \_\_\_\_\_

•

•

CASH Flow (cash left over) \$\_\_\_\_\_

# THANK YOU!

#### Ruben Gonzales

• businessplanforstartup@gmail.com

• www.businessplanforstartup.com